

# Are you maximizing the value of your business? At SRI, we help leaders see and realize the full potential of their business

## Why SRI

A different type of advisory for **SMALL and** MIDDLE MARKET businesses, combining...

#### **Know-How**

Experience from 25 years working with a diverse set of clients over hundreds of projects



REAL PROFIT

Analytics



### **Analytics**

Data-driven approach using latest in visualization. dashboarding, and analytics

...to offer more than just expert advice and not just another tool / software

## **Our Principles**

- Partner with owners / managers to achieve your unique aoals
- **Involve your people** from the start to drive engagement and sustainability
- **Do not assume anythina** and respect that you know your business best
- Establish long-term relationships measured in years, not weeks or months
- Focus on results and be accountable
- Be passionate about serving small and middle market businesses

Using a STRUCTURED approach...



...that improves results no matter what today's performance may be

## Offerings

**Profitable Growth** 

**Performance** 

**Improvement** 

**Transactional** 

Seamentation

Customer **Profitability** 

Pricing & Value Selling

Salesforce Effectiveness

Performance Visualization

## What We Do

Relationship **Financial** 

Sales and We create a Marketina complete, not just functional, view of your business

Commercial

**Operational** 

## How We Do It

available vs. what is needed

Organize / aggregate data to conduct

Segment your business to determine the

opportunities and expectations

for ongoing change management

## Value and Benefits

- 1. Assess where and how you are winning and losing
- 2. Analyze and translate cause-and-effect
- 3. Link decisions / actions with financial performance
- 4. Unlock profit and cashflow in your business model
- 5. Turn more **customers** into more sales AND more profit

Improve your bottom line by up to 3% of sales in as little as 12 months

Invest in a high ROI effort with payback AND period measured in months

> Increase profitability up to 2-3x with focus on customer-by-customer performance

Get to know your business inside-out

Assess data and information that is

analysis and establish a fact base

most actionable view of opportunity

Identify, prioritize, and set targets for

**Execute and monitor** results with support

Goal